



ALLTRUST[™]
A UAP Group Company

ALLTRUST PLATFORM

Welcome to Your Platform

The Alltrust Platform empowers pension members and their appointed adviser to take control of their retirement investments with low fees, flexibility, and easy-to-use tools.

Why Choose the Alltrust Platform?

Low Annual Fee – 0.15%

We offer one of the most competitive fee structures in the market, with an annual fee of just 0.15% on your assets under management. This ensures more of your hard-earned money goes towards building your future, not toward high fees.

Transparent Pricing: No hidden costs, no complex pricing. You only pay 0.15% annually, keeping your costs minimal while you focus on growing your investments.

Electronic Trading	
Asset Class	Execution Fee
Equities/EFTs	£3
Funds & OEICs	NIL
Other Fees	
Safekeeping of certificates in vault	£25*
D-Mat Fees (Crest)	£100
CHAPS	£24

*Charged on a security line basis per transaction.

More Savings Over Time: With our low-fee structure, your pension pot can grow more efficiently, leaving you with a larger retirement fund.



Key Features

Wide Range of Investment Options

Choose from a diverse selection of investment assets, including:

- **Stocks:** Invest in leading companies from global markets.
- **Bonds:** Secure your savings with government and corporate bonds.
- **ETFs:** Benefit from diversified portfolios at lower costs.
- **Funds:** Explore various mutual funds that align with your investment goals.

Intuitive Trading Platform

Our platform is designed to make investing simple and efficient.

With our user-friendly interface, you can:

- Monitor your investments.
- Make trades from any device if you have self directing status or through your appointed financial adviser.
- Understand performance through our investment monitoring third party service.

The Alltrust Platform is powered by Platform One

Platform One Limited is authorised and regulated by the Financial Conduct Authority (FCA Registration Number: 542059). Platform One Limited is a firm registered in England and Wales (Company Number: 06993268). Registered Office: Arena Business Centre, 9 Nimrod Way, Wimborne, Dorset, BH21 7UH.

Security You Can Trust

Your financial security is our top priority. Our platform uses state-of-the-art encryption and robust cybersecurity protocols to keep your data and assets safe. Additionally, your pension investments are protected by regulatory safeguards to ensure your peace of mind.

Who Can Join?

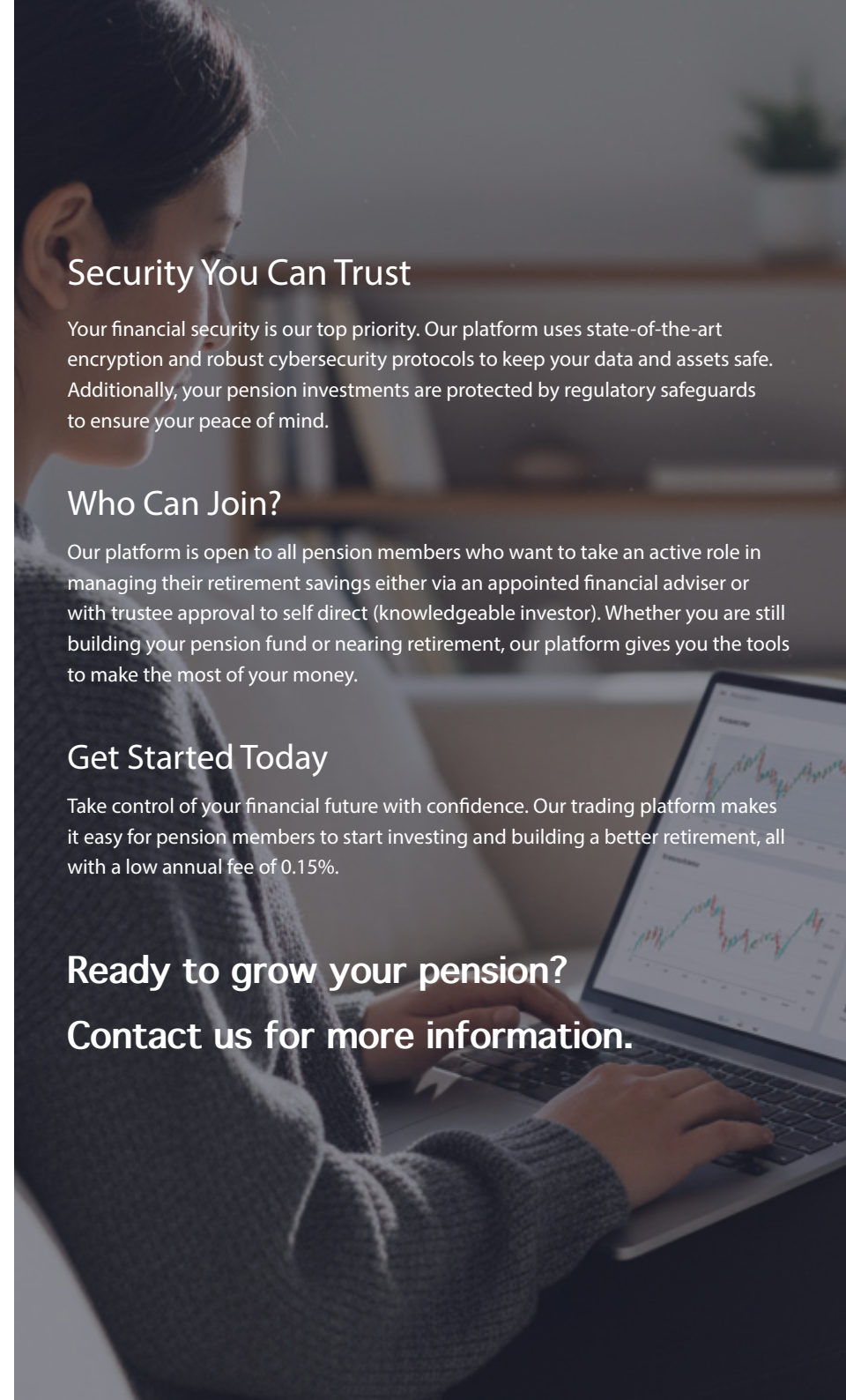
Our platform is open to all pension members who want to take an active role in managing their retirement savings either via an appointed financial adviser or with trustee approval to self direct (knowledgeable investor). Whether you are still building your pension fund or nearing retirement, our platform gives you the tools to make the most of your money.

Get Started Today

Take control of your financial future with confidence. Our trading platform makes it easy for pension members to start investing and building a better retirement, all with a low annual fee of 0.15%.

Ready to grow your pension?

Contact us for more information.



Important Information

This guide is a financial promotion issued by Alltrust Services Limited, which is authorised and regulated by the Financial Conduct Authority (FCA), registration number 461966. The information provided is intended for use by professional financial advisers and other investment professionals. It should not be considered a personal recommendation or financial advice.

The products and services described may not be suitable for all investors. Investing in pensions, especially those involving non-standard assets such as commercial property, unlisted shares, or private equity, involves risk. These investments may be illiquid, difficult to value, and may carry a higher risk of loss. Past performance is not a reliable indicator of future results.

SSAS, bespoke trust planning and trustee services mentioned in this guide are not regulated by the FCA.

Alltrust Current Terms of Business are available to view on our website.

Potential investors should seek independent financial advice before making any investment decisions. Tax treatment depends on individual circumstances and may change in the future.

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