



PROPERTY INSURANCE

Form

July 2025

Risk Details

Property Address

Postcode

Property Type/Description

Occupation/Trade Type

Tenant Name

Construction Details

Age of Building

Wall Construction

Floor Construction

Full Fire Separation between units?

Square Footage (if high risk trade)

Roof Construction

Flat Roof % (if applicable)

Panels	Yes	No
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Is the Property Listed?

Insured Values

Buildings Declared Value

Indemnity Period

Is the property VAT Opted?

When was the last Reinstatement Cost Assessment Carried out?

Other Considerations

Is Commercial Loss of Rent Required?

Confirm the annual loss rent figure

Engineering Inspection & Insurance

Is there any Statutory Plant you require an inspection policy for?

If lifts, how many floors do they service?

Claims

5 Years Claims History

Subsidence History

Flood History

Additional notes and important information

Alltrust requires members to obtain regulated financial advice for certain pension transactions, including but not limited to benefit crystallisation, the transfer of pensions into or out of your Alltrust pension, and the transfer or purchase of non-standard investments, unless the member has been formally assessed and accepted as a Knowledgeable Investor by Alltrust.

Where advice is required, it must be provided by a suitably qualified and regulated financial adviser. That adviser must have a signed agreement with us, except in the case of transfers out, where they must simply hold the appropriate regulatory permissions. This requirement is in place to ensure decisions are made in the best interests of our members and in line with regulatory expectations.

Alltrust reserves the right to decline any instruction that does not meet this requirement.

If you are unsure whether advice is required for your specific request, please contact us before proceeding.

Alltrust Current Terms of Business are available to view on our website.

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